

2020 CLIENT INFORMATION Additional Information Required From Farmers

Client Name: _____

Please complete this questionnaire as it contains vital information required to complete your accounts. Be sure to answer all questions so we know you have not missed any questions by mistake. Correctly completing this questionnaire will generally save us a great deal of time which will ensure your statutory obligations are met and you receive vital information on the performance of your business in a timely fashion.

	Enclosed	N/A
(a) Rebate and Dividend Notices/ Share Statements		
Particularly those from Ballance, Fonterra, Farmlands, Livestock Improvement & Ravensdown:		
Rebate/Dividend Notices	<input type="checkbox"/>	<input type="checkbox"/>
(b) Insurance Invoices		
These will enable us to allocate correctly:		
Insurance Invoices	<input type="checkbox"/>	<input type="checkbox"/>
(c) Credit Notes and Invoices		
For all livestock sales & purchases:		
Credit Notes	<input type="checkbox"/>	<input type="checkbox"/>
Invoices	<input type="checkbox"/>	<input type="checkbox"/>
(d) Statements		
Dairy Company Statements (including share statements & statement for Balance date month)	<input type="checkbox"/>	<input type="checkbox"/>
Farm Source Statements (including statement for balance date month)	<input type="checkbox"/>	<input type="checkbox"/>
Farmlands Statements (share, rebate & dividend statements).	<input type="checkbox"/>	<input type="checkbox"/>
Farmlands will not supply copies of these statements upon request		
All other share statements (e.g. LIC, Ravensdown, Ballance, Wrightson's, silver fern farms)	<input type="checkbox"/>	<input type="checkbox"/>
(e) Livestock/Produce Information		
Were any livestock killed?	Yes	No
Was any produce taken for private use?	Yes	No
If yes, please provide details.		
.....		
.....		
Grain on Hand _____		
Wool on Hand _____		
Are these livestock included in the Deaths and Missing column overleaf?	Yes	No

LIVESTOCK ON HAND

The Inland Revenue Department requires livestock to be classified under certain classes. Please use the categories listed below to input the number of each class of livestock you have on hand at balance date. Approximate natural increase figures, along with deaths and missing figures, would also be helpful.

Please ensure totals for each Type of Livestock reconciles.

		No. on Hand at Start of Year (From 2019 Financial Statements)	Purchases	Sales	Natural Increase	Deaths & Missing	Stock on Hand at End of Year
JERSEY	R1yr Hfrs						
	R2yr Hfrs						
	Mixed Age Cows						
	R1yr Strs/Bulls						
	R2yr Strs/Bulls						
	R3yr Strs/Bulls						
	Bulls						
Total	Jersey						

FRIESIAN	R1yr Hfrs						
	R2yr Hfrs						
	Mixed Age Cows						
	R1yr Strs/Bulls						
	R2yr Strs/Bulls						
	R3yr Strs/Bulls						
	Bulls						
Total	Fresian						

		No. on Hand at Start of Year (From 2019 Financial Statements)	Purchases	Sales	Natural Increase	Deaths & Missing	Stock on Hand at End of Year
BEEF	R1yr Hfrs						
	R2yr Hfrs						
	Mixed Age Cows						
	R1yr Strs/Bulls						
	R2yr Strs/Bulls						
	R3yr Strs/Bulls						
	Bulls						
Total	Beef						

SHEEP	Ewe Hoggets						
	Two Tooth						
	3yr+ Ewes						
	5 & 6yr Ewes						
	Ram Wether Hoggets						
	Mixed Age Wethers						
	Breeding Rams						
Total	Sheep						

DEER (Red)	Hind Fawns						
	R2yr Hinds						
	Hinds						
	Stag Fawns						
	R2yr+ Stags						
	R3yr Breeding Stags						
Total	Deer						